

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH AT MUMBAI  
COMPANY SCHEME APPLICATION CA (CAA) No. 147/MB/2025**

In the matter of the Companies Act, 2013;

And

In the matter of Application under Sections 230- 232 and other relevant provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

And

In the matter of Scheme of Amalgamation by way of merger between ALD Automotive Private Limited and Lease Plan India Private Limited under Sections 230 to 232 of the Companies Act, 2013.

ALD Automotive Private Limited  
(CIN: U50100MH2005PTC151239

)  
) ...Applicant Company 1 /  
Transferor Company

Lease Plan India Private Limited  
(CIN: U74899MH1983PTC432369)

)  
) ...Applicant Company 2 /  
Transferee Company

**Notice of filing of the Company Scheme Application before the Hon'ble National Company Law Tribunal, Mumbai  
and the order passed therein.**

Pursuant to the directions given by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal"), by its order dated 21<sup>st</sup> August, 2025 in the above Company Scheme Application ("Order"), notice is hereby given that the Applicant Companies had filed the above Company Scheme Application on 27<sup>th</sup> March, 2025, *inter alia* seeking directions from the Hon'ble Tribunal in relation to the holding / dispensation of meetings of the equity shareholders, preference shareholders (for Applicant Company 2), secured creditors and unsecured creditors of the respective Applicant Companies, as the case may be, for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation by way of merger between ALD Automotive Private Limited and Lease Plan India Private Limited under Sections 230 to 232 of the Companies Act, 2013 ("Scheme").

*Vide* the Order, the Hon'ble Tribunal has *inter alia* directed that the convening and holding of the respective meetings of the equity shareholders, preference shareholders (of Applicant Company 2), secured creditors and unsecured creditors of the Applicant Companies to seek their approval to the Scheme are dispensed with / not required.

Copy of the Scheme as filed before the Hon'ble Tribunal can be obtained free of charge on any day (except Saturday, Sunday and Public Holidays) at the respective registered offices of the Applicant Companies as set out below or at the office of their Advocates, Cyril Amarchand Mangaldas, Advocates & Solicitors at 5<sup>th</sup> Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013, between 10:00 a.m. and 5:00 p.m. up to 15 days after the publication of this Notice.

Any person concerned with the Applicant Companies, may file their representations, if any, to the Scheme before the Hon'ble Tribunal within 30 (Thirty) days of the date of the publication of this Notice in the newspapers, and submit a copy of their representations to the Applicant Companies at their registered office or at the office of their Advocates, Cyril Amarchand Mangaldas, Advocates & Solicitors at 5<sup>th</sup> Floor, Peninsula Chambers, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013.

The above mentioned Scheme will be subject to the subsequent approval of the Hon'ble NCLT.

**Dated this 29<sup>th</sup> day of August, 2025**

Sd/-

**Authorised Signatory**

**ALD Automotive Private Limited**  
(CIN: U50100MH2005PTC151239)  
Tel: 022 61933201

Email: suvajit.karmakar@ayvens.com

4<sup>th</sup> Floor, D wing, Jolly Board Tower I - Think Techno Campus,  
Kanjurmarg (East), Mumbai, Maharashtra, India, 400042

Sd/-

**Authorised Signatory**

**Lease Plan India Private Limited**  
(CIN: U74899MH1983PTC432369)  
Tel: 022 61933201

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